



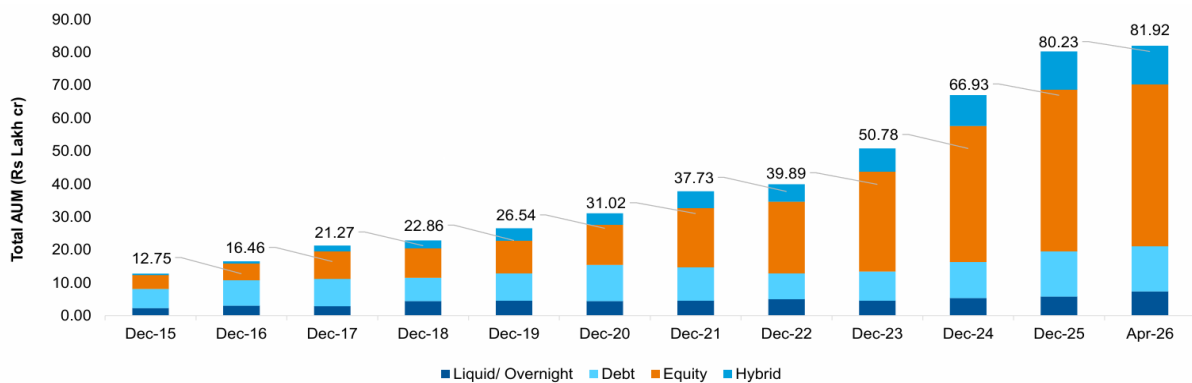
Equity MF AUM rose over 17% YoY despite market correction: Franklin Templeton India MF

- 71 lakh new investors added in last 12 months vs 69 lakh YoY
 - Flexi Cap Funds Top Net Sales Over Last 12 Months

Mumbai, May 21, 2026 — **Franklin Templeton India Mutual Fund** has released a press note on the development in the Indian mutual funds industry. As per the press note, Indian Mutual Fund Industry's Equity mutual fund's AUM rose over 17% YoY despite market correction. Nearly 71 lakh new investors were added in the last 12 months vs 69 lakh over the corresponding period. Among fund segments, Flexi Cap funds topped net sales over the last 12 months, it was over Rs 10,000 cr in the month of April 2026.

Dominance of Equity MF

Equity Class Dominates Total Mutual Funds Assets. Over the past year, equity AUM has risen from ~Rs. 41.9 lakh crore to ~Rs. 49.2 lakh crore. Share of equity in the total assets at 60.1% in April 2026 vs 59.9% a year ago.



Flexicap Funds in focus

Flexi Cap Funds topped the net sales over the last 12 months. Most equity categories witnessed positive net sales in April 2026. Flexicap funds has been attracting flows in the past few months, in the month of April 2026, it received inflows over Rs 10,000 crores, in the past 12 months – it attracted inflows worth over Rs 93,000 crores.

Rs crore

Open Ended Schemes	Gross Sales*	Redemptions*	Net Sales*	AUM (as of Apr'26)	Last 12 Months Gross Sales	Last 12 Months Net Sales
Multi Cap Fund	5,611	1,805	3,806	228,691	62,456	34,472
Large Cap Fund	5,748	3,224	2,525	398,835	66,722	24,042
Large & Mid Cap Fund	7,301	2,810	4,490	335,218	79,541	46,244
Mid Cap Fund	9,823	3,272	6,551	475,012	102,252	54,435
Small Cap Fund	10,042	3,156	6,886	392,772	100,247	54,758
Dividend Yield Fund	292	312	-21	31,519	4,426	-943
Value Fund/Contra Fund	3,066	1,588	1,478	211,480	37,580	13,816
Focused Fund	2,860	1,666	1,195	173,513	35,034	16,193
Sectoral/Thematic Fund	10,429	8,479	1,949	530,230	142,408	29,923
ELSS	1,292	1,860	-568	237,715	17,547	-6,054
Flexi Cap Fund	13,839	3,691	10,148	559,366	146,725	93,819
Total	70,302	31,862	38,440	3,574,352	794,939	360,707



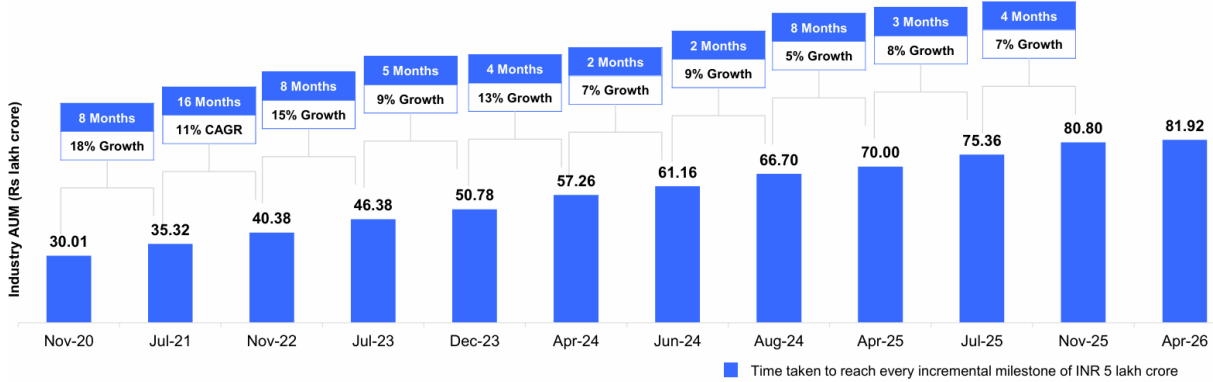
Investor count at all-time high in March 2026

The total investor count rose to 6.14 crore in March 2026. Nearly 4.71 lakh investors were added in March 2026. 71 lakh new investors added in last 12 months vs 69 lakh in the same period last year.



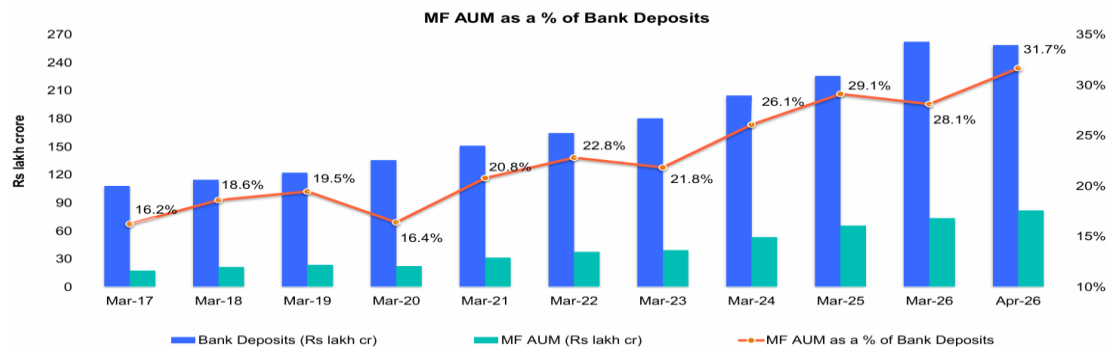
Industry AUM @ INR 81.9 Lakh Crore

The Indian mutual fund industry’s AUM stood at Rs 81.9 Lakh Crore by the end of April 2026. The investor count was at an all-time high in March 2026. Industry has added over Rs. 11.9 lakh crore to its AUM over the past year. Industry AUM grew by 20% CAGR in the last 5 years & 19% CAGR in the last 10 years, ended April 2026.



MF AUM to Bank deposits

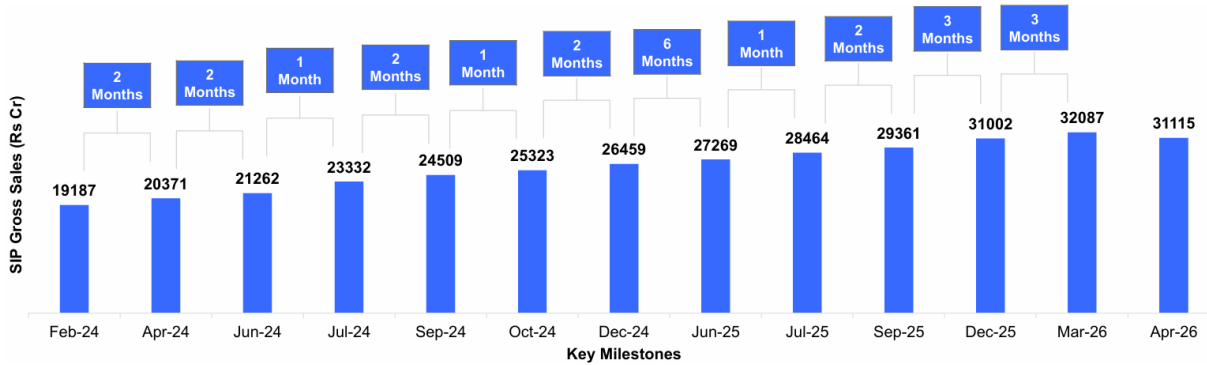
Mutual Fund AUM to Bank Deposits as a percentage grew 3x in 10 years. Mutual Fund AUM is now one-third of Bank Deposits.





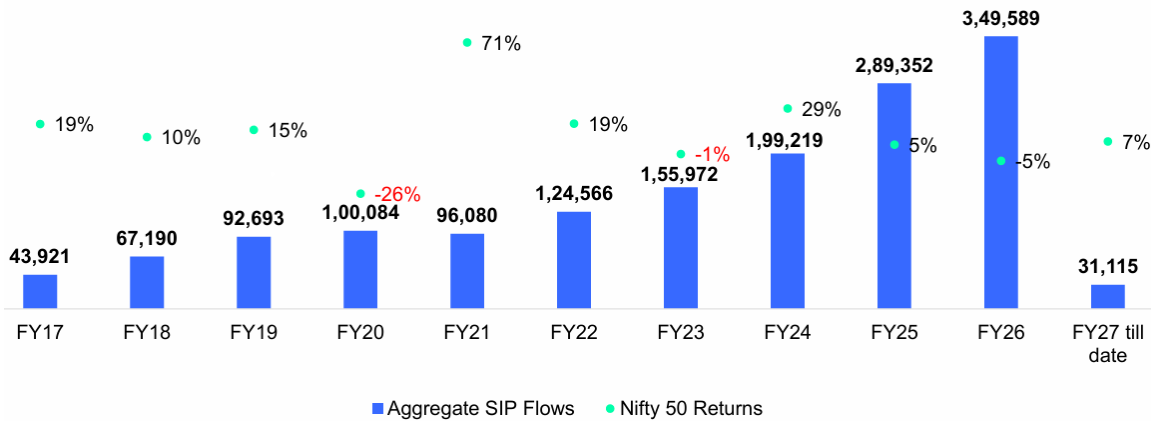
SIP flows still strong

SIP Flows stood at Rs. 31,115 crore in April 2026, it has doubled in less than 3 years. Monthly SIP flows (up 17% YoY) rose to Rs 31,115 crore in April 2026 vs Rs 26,632 crore in April 2025. SIP accounts rose to 10.44 crore in April 2026, up 17.5% YoY. Average SIP size down at Rs 2980 p.m. vs Rs 2995 p.m. last year.



The aggregate SIP flows continue to rise despite volatile returns. Aggregate SIP flows have grown ~ 8x at 26% CAGR between FY17 and FY26. Industry SIP AUM with holding period over 5 years increased to 31% in March 2026 from 30% in the previous year.

Aggregate SIP Flows (Rs Crore) and Nifty 50 FY Returns %

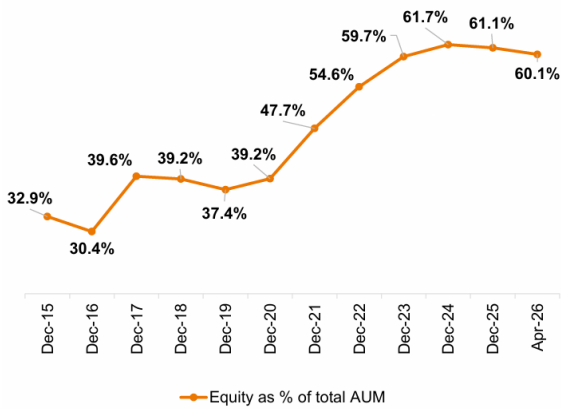


Average SIP ticket size

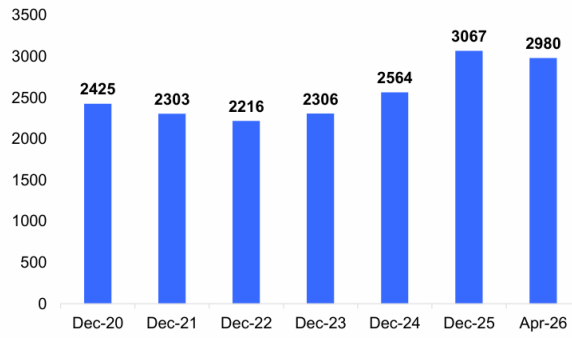
The SIP average ticket size moved higher in April 2026. The share of equity in total AUM at ~60% in April 2026.



Share of Equity in Total AUM has Risen Over Time

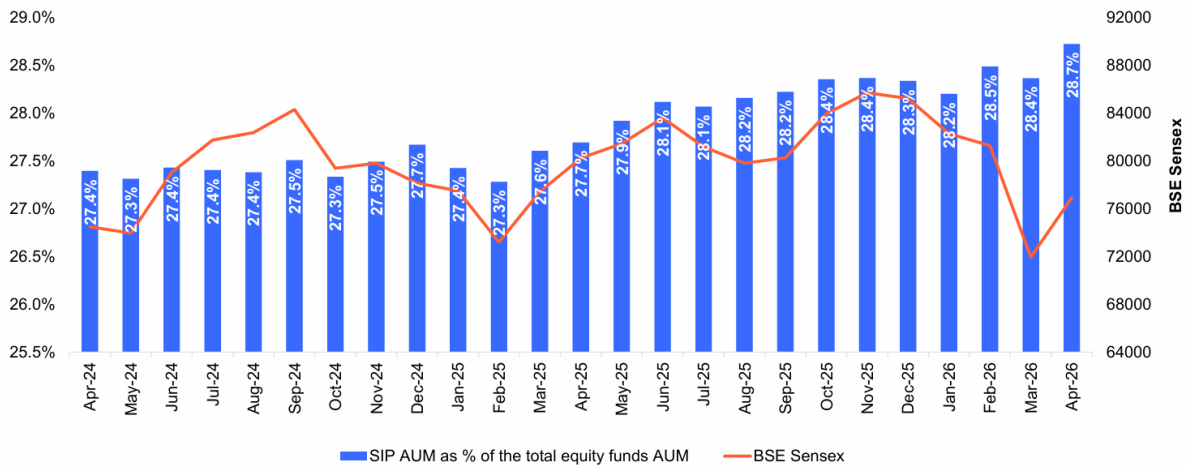


SIP Average Ticket Size (Rs)



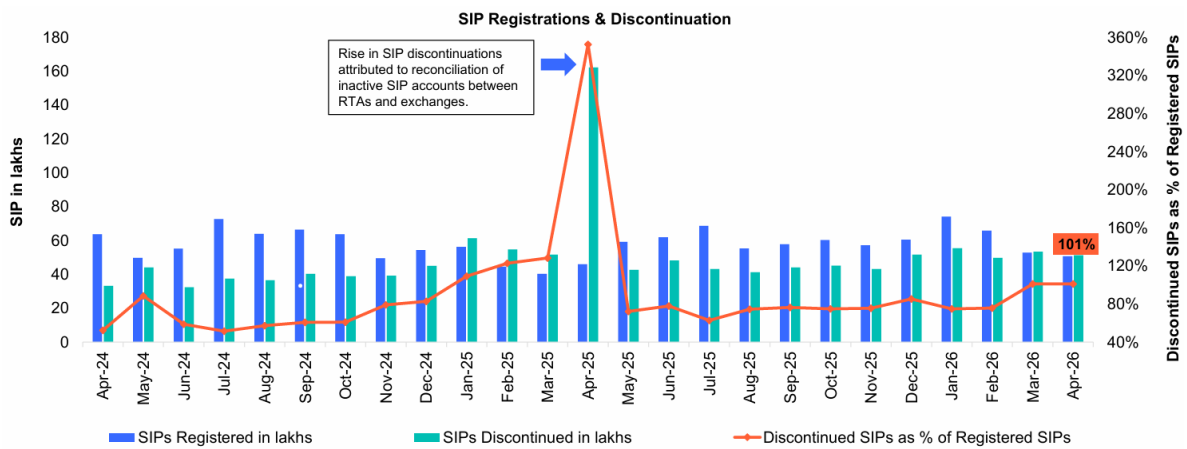
SIP share in Equity AUM

SIP Share of Equity AUM Moved Higher to 28.7% in April 2026 from 27.7% a Year Ago



SIP registrations

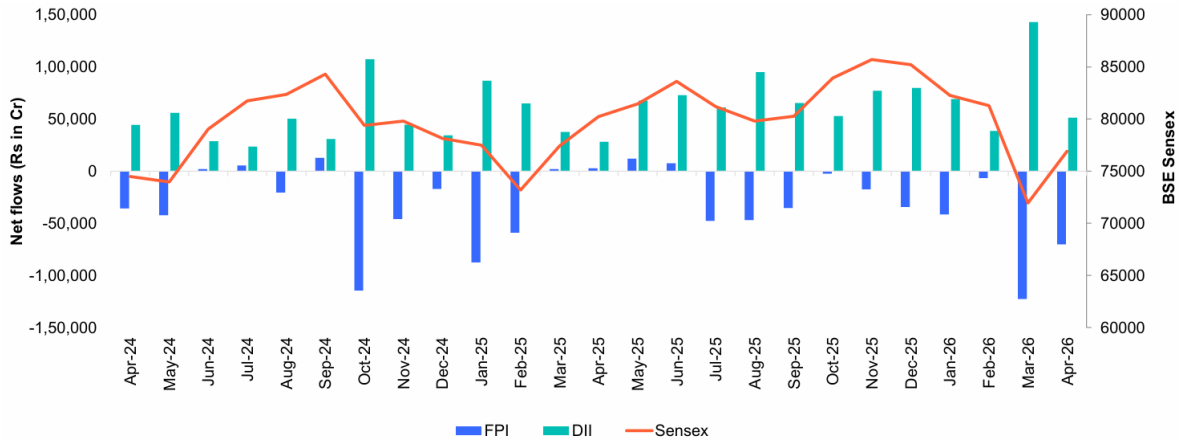
New SIP registrations in April 2026 stood at 50.71 Lakhs. SIP discontinuations as % of registered SIPs down to 101% in April 2026.





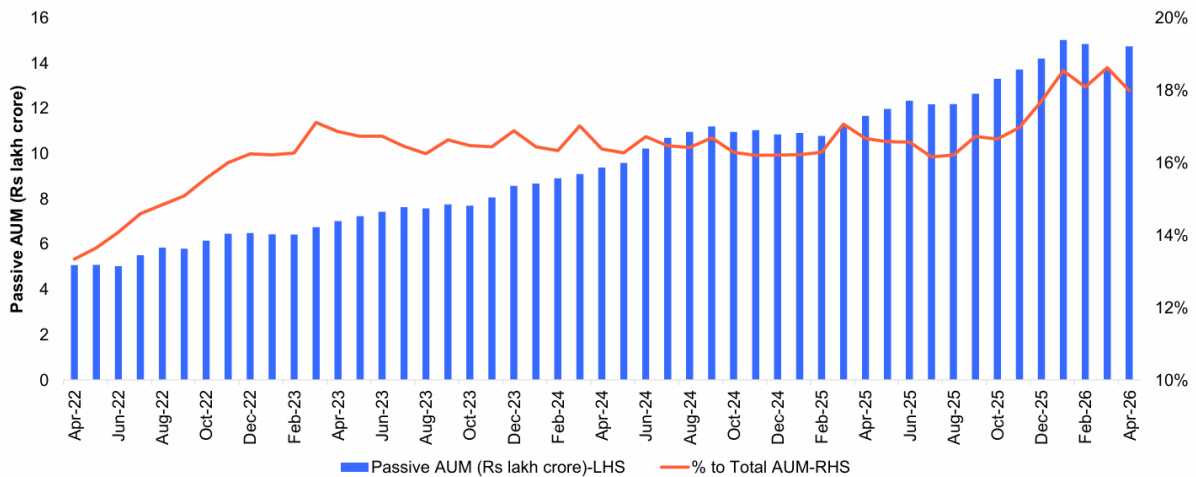
Indian MF now a dominant force

Mutual Funds are Now a Dominant Force vs FPIs. Net inflows for DIIs were Rs 8.7 lakh crore for last 12 months (till April 2026) vs Net outflows of INR 4.1 lakh crore for FPIs.



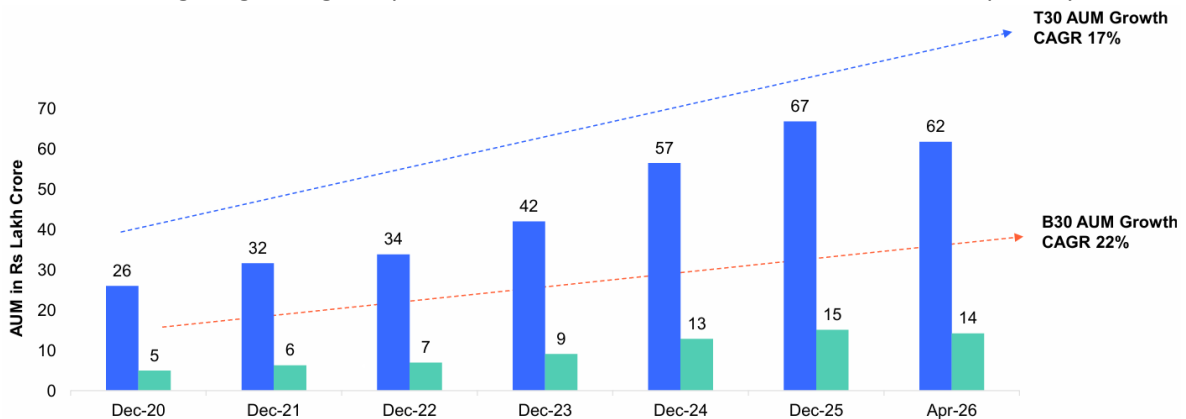
Passive AUM

Passive AUM stood at Rs. 14.74 Lakh crore in April 2026 from Rs 11.67 Lakh crore a Year Ago (26% growth). Share of passive AUM rose from 13% of total AUM in April 2022 to 18% in April 2026.



B30 AUM Growth Outpaced T30 AUM Growth

The share of B30 AUM in Industry AUM increased from 16% in December 2020 to 19% in April 2026. B30 AUM though is growing at a pace of 22% CAGR vs 17% witnessed in T30 in the past 6 years.





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About Franklin Templeton

Franklin Templeton is a trusted investment partner, delivering tailored solutions that align with clients' strategic goals. With deep portfolio management expertise across public and private markets, we combine investment excellence with cutting-edge technology. Since our founding in 1947, we have empowered clients through strategic partnership, forward-looking insights, and continuous innovation – providing the tools and resources to navigate change and capture opportunity.

With \$1.74 trillion in assets under management as of April 30, 2026, Franklin Templeton operates globally in more than 35 countries.

Franklin Templeton (India) is one of the largest foreign fund houses** in the country. It manages one of the most comprehensive ranges of mutual funds catering to varied investor requirements and offering different investment styles to choose from. It has offices in 39 cities and Collection Centers in over 100 locations across the country.

** Source: AMFI Website (based on AAUM as on March 31, 2026)

*Visit our website <http://www.franklintempletonindia.com> for further details including details of AUM by geography.

*****End of Release*****

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